

Investment Support Services

Wakely's Investment Services Team combines comprehensive knowledge, data, and solutions to complement your investment strategies.

Wakely brings broad and deep subject matter expertise and market knowledge across Medicare Advantage, Part D, Medicaid managed care, commercial health insurance, pharmacy, and provider services. We are a leader in providing strategic advice and analytics to health plans and providers to help them succeed and grow in their respective markets. We bring both experienced actuaries and industry-leading tools to collaboratively and transparently solve financial challenges for our clients.

Government-sponsored healthcare is complicated, nuanced, and ever-changing. Providing durable value to an ever changing industry is even harder. Financial sponsors such as private equity firms benefit from the depth of knowledge and resources that Wakely possesses. We live and breathe the ins and outs of government sponsored healthcare, and we are here to help!

OUR EXPERIENCE

- » **Investment due diligence consultative services for financial sponsors**
- » **Benchmarking support to compare potential acquisitions or targets to a national or regional industry benchmark**
- » **Follow-on analytical support for portfolio companies post transaction close**
- » **Support for early-stage health care solutions provider organization in crafting robust, quantitative value propositions**
- » **Financial sponsors supported include private equity firms, venture capital firms, investment banking firms**

INVESTMENT SERVICES TEAM



Tim Murray, FSA, MAAA
Principal
tim.murray@wakely.com



Hunter Schouweiler, MS, HSM
Senior Consultant
hunter.schouweiler@wakely.com



Ivy Dong, FSA, MAAA
Senior Consulting Actuary
ivy.dong@wakely.com

To learn more about how Wakely solutions can complement your investment strategies, contact us at:
InvestmentServicesSI@wakely.com

Wakely is now a subsidiary of Health Management Associates. HMA is an independent, national research and consulting firm specializing in publicly funded healthcare and human services policy, programs, financing, and evaluation.

